Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public

20

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

<u> </u>	or the	e 2017 Calendar year, or tax year beginning , 2017, and en	ang	D Employer Identit	fleation number
Во	heck if as	C Name of organization ALEXANDER MUSS INSTITUTE		' *	
	, ·	FOR ISRAEL EDUCATION, INC.		59-01737	782
	Addre chang	ge Duling Busiliess as ADEAANDER POSS 111-011 BC110012 IN IBRAEL			
	Name	change Number and street (or P.O. box if mail is not delivered to street address) Room/st	ıite	E Telephone numb	
	Initial	return 78 RANDALL AVENUE		(516) 678	- 6805
	Final (return/ City or town, state or province, country, and ZIP or foreign postal code		-	
	Amen	ROCKVILLE CENTRE. NY 11570		G Gross receipts \$	10,731,006.
	return Applic	cation F Name and address of principal officer: ROBERT WERNER		H(a) is this a group i	return for Yes X No
_	_i pendia	78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570		subordinates? H(b) Are all subordinates.	tes included? Yes No
	Tay-ey	mempt status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or	527	ł ' '	h a list. (see instructions)
		tte: > WWW.AMIIE.ORG AND WWW.AMHSI.ORG	1021	H(c) Group exemption	
			oar of format	ion: 1972 M Sta	
			Bar Of JUlifiat	1011. ±272 11 31	ate or legal dornione.
	art I	Summary	TO TO	<u> </u>	PDANGEODMATTUE
	1	Briefly describe the organization's mission or most significant activities: OUR MISSION	1 15 10	CREATE A	TRANSFORMATIVE
Governance		EXPERIENCE FOR TEENS THROUGH STUDY ABROAD PROGRAMS IN	ISKAEL	1.	······································
<u>ia</u>					
Ş	2	Check this box if the organization discontinued its operations or disposed of more	e than 25%	of its net assets.	1
	3	Number of voting members of the governing body (Part VI, line 1a)		3	3 16.
Activities &	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	16.
ij	5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)		,5	5 24.
.≑	6	Total number of volunteers (estimate if necessary),		[6	16.
Ä		Total unrelated business revenue from Part VIII, column (C), line 12			a 0.
		Net unrelated business taxable income from Form 990-T, line 34		I	b 0.
		OODY FOR RUPLIO	7 I	Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)		2,134,119	. 1,307,034.
ĕ	9	Program service revenue (Port VIII) line 2a)] · 	7,645,071	. 9,241,327.
Revenue				2,095	
ď	i	Investment income (Part VIII, column (A), lines 3, 4, and 7d),		61,127	
	!	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		9,842,412	
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		635,677	
	!	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		033,077	
		Benefits paid to or for members (Part IX, column (A), fine 4)	- 1		
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		3,571,064	
Expenses	16 a	Professional fundraising fees (Part IX, column (A), line 11e)		0	. 0.
×	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 155,304.			
ш	17	Other expenses (Part 1X, column (A), lines 11a-11d, 11f-24e)		5,270,521	
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		9,477,262	. 11,720,144.
	19	Revenue less expenses. Subtract line 18 from line 12		365,150	993,467.
e o		Total assets (Part X, line 16)	Begin	ning of Current Yea	ar End of Year
and	20	Total assets (Part X, line 16)		23,848,621	. 23,284,894.
Net Ass Fund Bal	21	Total liabilities (Part X, line 26)		4,422,862	. 4,593,310.
ξĒ	22	Net assets or fund balances. Subtract line 21 from line 20,		19,425,759	. 18,691,584.
	rtII	Signature Block	'. · l		
Ho	dor nor	notice of portuge I declare that I have examined this return including accompanying schedules and	statements.	and to the best of n	ny knowledge and belief, it is
true	e, corre	ect, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	er has any k	nowledge.	, -
		1. 14WM		11/2/	4018
Sig	ın	Signature of officer		Date	
Hei		Report 1 WERHER			
	. •				
		Type or print name and title			PTIN
Paid	4	Print/Type preparer's name Preparer's signature Date	10/30/1	Check if	!
	a parer	ANGELO PIROZZI		001. 0	
	Only	Firm's name ▶BDO USA, LLP		Firm's EIN ▶ 13	
	-	Firm's address ▶100 PARK AVENUE NEW YORK, NY 10017-5001		Phone no. 21	2-885-8000
Ma	y the	IRS discuss this return with the preparer shown above? (see instructions)	<u> </u>	<u> </u>	. X Yes No
For	Paper	rwork Reduction Act Notice, see the separate instructions.			Form 990 (2017)

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Pá		ogram Service Accomplishi			X
1	Briefly describe the organiz		note to any line in this rait iii		21
	-		DUCATION'S MISSION IS	TO	
	PROMOTE, BUILD AND	STRENGTHEN LIFELON	G BONDS BETWEEN YOUTH	AND ISRAEL	
	THROUGH THE STUDY (OF THE HISTORY AND	CULTURE OF THE PEOPLE	OF ISRAEL.	
2	prior Form 990 or 990-EZ?		m services during the year whic		s X No
3	If "Yes," describe these new Did the organization cease		significant changes in how it	conducts, any program	
	services? If "Yes," describe these cha			Yes	x No
4	expenses. Section 501(c)(3		ions are required to report the	e largest program services, as me amount of grants and allocations	
4a	(Code:) (Expe	enses \$10,981,158 incl	uding grants of \$1,103,582	e) (Revenue \$)
4b	(Code:) (Expe	enses \$incl	uding grants of \$) (Revenue \$)
4c	(Code:) (Expe	enses \$incl	uding grants of \$) (Revenue \$)
4d	Other program services (D				
4 e	(Expenses \$	including grants of \$) (Revenue \$)	

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Part	Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	Х	
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		3.7	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			37
	Schedule D, Parts XI and XII.	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If	401	Х	
40	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	12b	Λ	X
	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	Х	
	Did the organization maintain an office, employees, or agents outside of the United States?	14a	- 1	
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	140	21	
13	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	13		
10	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	10		
.,	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	- ' '		
. 0	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	10		
	If "Yes," complete Schedule G, Part III	19		Х
	100, complete conocide of talent first			_

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Part	V Checklist of Required Schedules (continued)			
			Yes	No
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	$ \ \text{Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on } \\$			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	250		Х
L	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		21
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	230		
20	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	$ \ \text{Did the organization liquidate, terminate, or dissolve and cease operations?} \textit{If "Yes," complete Schedule N,} \\$			
	Part I.	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			Х
	complete Schedule N, Part II	32		Λ
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	33		Х
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		21
34		34	х	
35a	or IV, and Part V, line 1	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	33a		
b	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R</i> ,			
	Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	-		
	19? Note. All Form 990 filers are required to complete Schedule O.	38	Х	
			~~~	

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Part V Statements Regarding Other IRS Filings and Tax Compliance Yes Nο 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . . . . . 1a 0. b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable........... 1b c Did the organization comply with backup withholding rules for reportable payments to vendors and X reportable gaming (gambling) winnings to prize winners? 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. . 2a Χ 2b b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) X 3a Did the organization have unrelated business gross income of \$1,000 or more during the year?...... **b** If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial X 4a **b** If "Yes," enter the name of the foreign country:  $\blacktriangleright$   $\underline{\texttt{ISRAEL}}$ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts Χ 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?...... Χ b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the Χ 6a organization solicit any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods Χ 7a **b** If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . . . . . . . . . c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was Χ 7с X e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Χ 7f f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . 7g g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?.. Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the 8 sponsoring organization have excess business holdings at any time during the year?........... Sponsoring organizations maintaining donor advised funds. 9a **b** Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?..... Section 501(c)(7) organizations. Enter: 10 a Initiation fees and capital contributions included on Part VIII, line 12 . . . . . . . . . . . . b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. . . . . 10b Section 501(c)(12) organizations. Enter: b Gross income from other sources (Do not net amounts due or paid to other sources 12a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Section 501(c)(29) qualified nonprofit health insurance issuers. 13a a Is the organization licensed to issue qualified health plans in more than one state?........ Note. See the instructions for additional information the organization must report on Schedule O. **b** Enter the amount of reserves the organization is required to maintain by the states in which Х

JSA 7E1040 1.000

**b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . . . Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. 

Sect	tion A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 10	5		
	If there are material differences in voting rights among members of the governing body, or				
	if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.				
b	Enter the number of voting members included in line 1a, above, who are independent	1b 1	5		
2	Did any officer, director, trustee, or key employee have a family relationship or a business re	lationship with			
_	any other officer, director, trustee, or key employee?		2	X	
3	Did the organization delegate control over management duties customarily performed by or un				
•	supervision of officers, directors, or trustees, or key employees to a management company or other		3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was f	•	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's		5		Х
6	Did the organization have members or stockholders?		6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to e				
·u	one or more members of the governing body?		7a	Х	
b					
b	stockholders, or persons other than the governing body?		7b		Х
8	Did the organization contemporaneously document the meetings held or written actions und				
Ū	the year by the following:	ertaken duning			
•	The governing body?		8a	Х	
a b	Each committee with authority to act on behalf of the governing body?		8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot				
9	the organization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i>		9		Х
Sect	ion B. Policies (This Section B requests information about policies not required by the Inte		_	<u> </u>	
				Yes	No
102	Did the organization have local chapters, branches, or affiliates?		10a		Х
	If "Yes," did the organization have written policies and procedures governing the activities of		100		
D	affiliates, and branches to ensure their operations are consistent with the organization's exempt p	•	10b		
112			11a	Х	
11a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	iling the form?			
			12a	Х	
12a b					
D	rise to conflicts?	•	12b	Х	
•	Did the organization regularly and consistently monitor and enforce compliance with the p				
С	describe in Schedule O how this was done	•	12c	Х	
12			13	Х	
13	Did the organization have a written whistleblower policy?		14	Х	
14	Did the organization have a written document retention and destruction policy?		1.7		
15	Did the process for determining compensation of the following persons include a review at				
_	independent persons, comparability data, and contemporaneous substantiation of the deliberation		15a	Х	
a	The organization's CEO, Executive Director, or top management official		15b	X	
b	Other officers or key employees of the organization		.55		
160	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	or orrespondent and			
ıoa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar with a tayable antity during the year?	_	16a		Х
<b>L</b>	with a taxable entity during the year?		104		
b	If "Yes," did the organization follow a written policy or procedure requiring the organization participation in joint venture arrangements under applicable federal tax law, and take steps to				
	organization's exempt status with respect to such arrangements?		16b		
Sect	ion C. Disclosure	<u> </u>	100		
		AW.HO,YM,UM			
17	List the states with which a copy of this Form 990 is required to be filed Fil, MD, MA, MI, MN,	4 000 T /0 = 1	. 5047	-\(0\	احتما
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and available for public inspection. Indicate how you made these available. Check all that apply.	a 990-1 (Section	1501(0	3)(3)S	only
	X Own website Another's website X Upon request Other (explain in Sc.	hedule (1)			
4.0		•			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documen	ts, conflict of inf	erest	policy	y, and
	financial statements available to the public during the tax year.				
20	State the name, address, and telephone number of the person who possesses the organization's	books and record	is: 🕨		

State the name, address, and telephone number of the person who possesses the organization's books and records: HINDIE FRIED 78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570 JSA 7E1042 1.000 Form **990** (2017)

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any	Position (do not check more than one box, unless person is both an officer and a director/trustee)				is both	an	(D) Reportable compensation from	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other
	hours for related organizations below dotted line)	1 14 to	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1)JOSEPH WOLFSON	5.00									
PRESIDENT/CHAIRMAN	3.00	Х		Х				0.	0.	0.
(2)ROBERT LEVINE	2.50									
TREASURER	3.00	Х		Х				0.	0.	0.
(3)ROBERT WERNER	1.50									
SECRETARY	0.	Х		Х				0.	0.	0.
(4)RONALD LAUDER	1.00									
BOARD MEMBER	3.00	Х						0.	0.	0.
(5)STEPHEN MUSS	2.50									
BOARD MEMBER	0.	Х						0.	0.	0.
(6)JEFFREY DAVIS	5.00									
BOARD MEMBER, THRU 10/20/17	3.00	X						0.	0.	0.
(7)RONALD WERNER	5.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(8)ANDREW KLEIN	.50									
BOARD MEMBER	2.50	X						0.	0.	0.
(9)JOEL REINSTEIN	1.50									
BOARD MEMBER	0.	X						0.	0.	0.
(10)STANLEY CHESLEY	2.50									
BOARD MEMBER	.50	X						0.	0.	0.
(11)DAVID FRANK	.50									
BOARD MEMBER	3.00	X						0.	0.	0.
(12)BRUCE GOULD	2.00									
BOARD MEMBER, THRU 9/29/17	3.00	X						0.	0.	0.
(13)JILL JANOWSKI	.50									
BOARD MEMBER, THRU 3/29/17	0.	Х						0.	0.	0.
(14)ELLIOT NORRY	.50									
BOARD MEMBER	0.	X						0.	0.	0.

Part VII Section A. Officers, Directors, Tr		, <u></u>									
(A) Name and title	Average hours per week (list any hours for related	box,	not ch unles er and	s pe	ition more rson irect	e than o is both or/trust	an ee)	(D)  Reportable compensation from the	Reportable compensation from related organizations	com	(F) stimated nount of other pensation om the
	organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	orga and	anization d related anizations
5) BENJAMIN GORDON	.50										
BOARD MEMBER	0.	Х						0.	0.		
5) JOEY BLUMENFELD	.50										
BOARD MEMBER	0.	Х						0.	0.		
7) JERRY SOKOL	2.50										
BOARD MEMBER	.50	Х						0.	0.		
3) JACQUELINE DANILEWITZ	2.50										
BOARD MEMBER	.50	Х						0.	0.		
O) CINDY SAPERSTEIN	.50										
BOARD MEMBER, AS OF 1/1/17	0.	Х						0.	0.		
O) ORIT ROME	40.00										
CO EXECUTIVE DIRECTOR	0.			Χ				137,404.	0.		32,06
) LEOR SINAI	40.00										
CO EXECUTIVE DIRECTOR	0.			Χ				137,101.	0.		31,98
2) HINDIE FRIED	40.00										
DIRECTOR OF OPERATIONS	0.			Х				107,394.	0.		
	<u> </u>										
	<del></del>										
h Sub-total							<u> </u>	0.	0.		
b Sub-total c Total from continuation sheets to Part VII. S	ection A				• •		•	381,899.	0.		64,04
d Total (add lines 1b and 1c)	-						•	381,899.	0.		64,04
2 Total number of individuals (including but not	limited to t	hose	liste				re	eceived more than	\$100,000 of		
reportable compensation from the organizatio			3								Yes I
B Did the organization list any former office employee on line 1a? If "Yes," complete Sched										3	
For any individual listed on line 1a, is the organization and related organizations gr	sum of rep eater than	ortab \$15	ole c 50,00	om 00?	pen <i>If</i>	satior "Yes	n aı s,"	nd other compens	sation from the le J for such	4	Х
individual										4	21
Did any person listed on line 1a receive or for services rendered to the organization? If "Y										5	
Section B. Independent Contractors										_	
Complete this table for your five highest com- compensation from the organization. Report of											

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 0.

Page 9

Part VIII	Statement of Revenue
	Check if Schodule O contains a recognic or note to any line in this Bort VIII

		Check if Schedule O contains a respon	se or note to ar	y line in this Part VI	<u> </u>		<u> </u>
				<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
S S	4-	Federated campaigns 1a	146,308.				
Contributions, Gifts, Grants and Other Similar Amounts	1a	. oddratod campangno I I I I I I I I	110,300.				
عَ ق	b						
ifts ar A	С	Fundraising events 1c	1,112,265.				
a, G	d	Related organizations	1,112,205.				
Sil	е	Government grants (contributions) 1e					
her ju	f	All other contributions, gifts, grants,					
ᅙᆴ		and similar amounts not included above . 1f	48,461.				
i d	g	Noncash contributions included in lines 1a-1f: \$					
	h	Total. Add lines 1a-1f		1,307,034.			
ž			Business Code				
eve	2a	TUITION AND FEES	611710	9,241,327.	9,241,327.		
e E	b						
ξ	С						
Se	d						
a.	е						
Program Service Revenue	f	All other program service revenue					
<u> </u>	g	Total. Add lines 2a-2f		9,241,327.			
	3	Investment income (including dividen					
		and other similar amounts)	▶	13,868.			13,868.
	4	Income from investment of tax-exempt bond	•	0.			
	5	Royalties		0.			
		(i) Real	(ii) Personal				
	6a	Gross rents					
	b	Less: rental expenses					
	С	Rental income or (loss)					
	d	Net rental income or (loss)	▶	0.			
	7a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 5,529.					
	b	Less: cost or other basis					
		and sales expenses 4,329.					
	С	Gain or (loss)					
	d	Net gain or (loss)		1,200.			1,200.
-	R ₂	Gross income from fundraising					
Other Revenue	00	events (not including \$					
eve		of contributions reported on line 1c).					
Ř		See Part IV, line 18					
the	b	Less: direct expenses b					
0	C	Net income or (loss) from fundraising events		0.			
	9a	Gross income from gaming activities.					
	Ju	See Part IV, line 19					
	b	Less: direct expenses b					
	C	Net income or (loss) from gaming activities		0.			
	10a	Gross sales of inventory, less					
	IVa	returns and allowances a					
	b	Less: cost of goods sold b					
	C	Net income or (loss) from sales of inventory	<b>.</b>	0.			
		Miscellaneous Revenue	Business Code				
	11a	UNITED JEWISH APPEAL NY TEEN INITIATIVE	900099	117,020.	117,020.		
	b	GAIN ON FOREIGN CURRENCY TRANSLATIONS	900099	1,084.			1,084.
	C	MISCELLANEOUS	900099	45,144.			45,144.
	d	All other revenue					
	e	Total. Add lines 11a-11d		163,248.			
_	12	Total revenue. See instructions.		10,726,677.	9,358,347.		61,296.

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### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a response or note to any line in this Part IX								
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses				
1	Grants and other assistance to domestic organizations								
	and domestic governments. See Part IV, line 21	0.							
2	Grants and other assistance to domestic								
	individuals. See Part IV, line 22	1,103,582.	1,103,582.						
3	Grants and other assistance to foreign								
	organizations, foreign governments, and foreign								
	individuals. See Part IV, lines 15 and 16	0.							
	Benefits paid to or for members	0.							
5	Compensation of current officers, directors,	400 600	277 240	20 226	12 100				
	trustees, and key employees	428,698.	377,342.	38,236.	13,120.				
6	Compensation not included above, to disqualified								
	persons (as defined under section 4958(f)(1)) and	0.							
_	persons described in section 4958(c)(3)(B)	3,657,473.	3,361,644.	167,382.	128,447.				
	Other salaries and wages	3,031,413.	3,301,044.	107,302.	120,11/.				
8	Pension plan accruals and contributions (include	0.							
_	section 401(k) and 403(b) employer contributions)	24,450.	15,086.	9,364.					
9	' '	51,773.	37,260.	14,513.					
10	Payroll taxes	51,7,5.	3,7200.	11,313.					
	Fees for services (non-employees):	0.							
	ı Management Legal	0.							
	: Accounting	47,136.		47,136.					
	Lobbying	0.							
	Professional fundraising services. See Part IV, line 17	0.							
	f Investment management fees	0.							
	Other. (If line 11g amount exceeds 10% of line 25, column								
_	(A) amount, list line 11g expenses on Schedule O.).	100,596.	100,596.						
12	Advertising and promotion	32,934.	32,934.						
13		306,078.	232,003.	64,855.	9,220.				
14	Information technology	9,747.	8,518.	1,229.					
15	Royalties	0.							
16		33,600.	3,600.	30,000.					
17	Travel	180,531.	114,353.	61,661.	4,517.				
18	Payments of travel or entertainment expenses								
	for any federal, state, or local public officials	0.							
19	Conferences, conventions, and meetings	27,327.	24,468.	2,859.					
20	Interest	112,037.		112,037.					
21	,	0.	600 006						
22		600,996.	600,996.	24 410					
	Insurance	74,398.	39,988.	34,410.					
24	Other expenses. Itemize expenses not covered								
	above (List miscellaneous expenses in line 24e. If								
	line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)								
	HOUSING	2,251,977.	2,251,977.						
	STUDENTS' TRANSPORTATION	1,639,776.	1,639,776.						
~	STUDENTS TRANSFORTATION STUDENTS' AIRFARE	660,861.	660,861.						
•	SECURITY	160,632.	160,632.						
_	All other expenses	215,542.	215,542.						
	Total functional expenses. Add lines 1 through 24e	11,720,144.	10,981,158.	583,682.	155,304.				
	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and	, -,=	,,====	,					
	fundraising solicitation. Check here if								
	following SOP 98-2 (ASC 958-720)	0.							

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#### Part X Balance Sheet

	Check if Schedule O contains a response or note to any line in this Part X								
					(A)		(B)		
					Beginning of year		End of year		
	1	Cash - non-interest-bearing			4,299,849.	1	4,493,221.		
	2	Savings and temporary cash investments			1,391,968.	2	1,243,357.		
	3	Pledges and grants receivable, net			72,822.	3	94,585.		
	4	Accounts receivable, net	0.	4	1,500.				
	5	Loans and other receivables from current and t		· · · · · · · · · · · · · · · · · · ·					
		trustees, key employees, and highest co			0				
	6	Complete Part II of Schedule L Loans and other receivables from other disqualified pers	one (o	defined under caction	0.	5	0.		
	0	4958(f)(1)), persons described in section 4958(c)(3)(B).							
		and sponsoring organizations of section 501(c)(9) volu	intary	employees' beneficiary	0		0		
ts	_	organizations (see instructions). Complete Part II of Sche			0.	6	0.		
Assets	7	Notes and loans receivable, net			20,184.	7	21,026.		
ĕ	8	Inventories for sale or use			122,616.	8	59,562.		
	9	Prepaid expenses and deferred charges	· · ·		122,010.	9	39,302.		
	10 a	Land, buildings, and equipment: cost or	10a	9,845,618.					
	h	other basis. Complete Part VI of Schedule D Less: accumulated depreciation		· · ·	5,073,286.	100	4,857,262.		
	11				0.	11	0.		
	12	Investments - publicly traded securities Investments - other securities. See Part IV, line 11			110,589.	12	117,759.		
	13	Investments - other securities. See Part IV, line 11			0.	13	0.		
	14	Intangible assets			0.	14	0.		
	15	Other assets. See Part IV, line 11			12,757,307.	15	12,396,622.		
	16	Total assets. Add lines 1 through 15 (must equal			23,848,621.	16	23,284,894.		
_	17	Accounts payable and accrued expenses			2,826,061.	17	3,136,952.		
	18	Grants payable			0.	18	0.		
	19	Deferred revenue	1,596,801.	19	1,456,358.				
	20	Tax-exempt bond liabilities	0.	20	0.				
	21	Escrow or custodial account liability. Complete Pa	art IV	21	0.				
es	22	Loans and other payables to current and for							
Liabilities		trustees, key employees, highest compen-							
jabi		disqualified persons. Complete Part II of Schedule			0.		0.		
_	23	Secured mortgages and notes payable to unrelate			0.	23	0.		
	24	Unsecured notes and loans payable to unrelated			0.	24	0.		
	25	Other liabilities (including federal income tax,							
		parties, and other liabilities not included on lines		'	0				
		of Schedule D			0.	25	0.		
_	26	Total liabilities. Add lines 17 through 25			4,422,862.	26	4,593,310.		
S		Organizations that follow SFAS 117 (ASC 958), complete lines 27 through 29, and lines 33 and		k here $ ightharpoonup \left[ egin{array}{c} X \\ \end{array}  ight]$ and					
ü	27	Unrestricted net assets			6,483,991.	27	5,941,951.		
sala	28	Temporarily restricted net assets			12,820,809.	28	12,628,674.		
D E	29	Permanently restricted net assets			120,959.	29	120,959.		
ΨĒ		Organizations that do not follow SFAS 117 (ASC 958)							
ō		complete lines 30 through 34.							
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds				30			
SS	31	Paid-in or capital surplus, or land, building, or equ				31			
χA	32	Retained earnings, endowment, accumulated inco	ome,	or other funds		32			
ž	33	Total net assets or fund balances			19,425,759.	33	18,691,584.		
_	34	Total liabilities and net assets/fund balances			23,848,621.	34	23,284,894.		

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OIIII J	70 (2011)				ı uş	gc • <b>-</b>
Part						
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>			X
1	Total revenue (must equal Part VIII, column (A), line 12)	1			26,6	
2	Total expenses (must equal Part IX, column (A), line 25)	2	1		20,1	
3	Revenue less expenses. Subtract line 2 from line 1	3			93,4	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1	9,4	25,7	
5	Net unrealized gains (losses) on investments	5				0.
6	Donated services and use of facilities	6				0.
7	Investment expenses	7				0.
8	Prior period adjustments	8				0.
9	Other changes in net assets or fund balances (explain in Schedule O)	9		2	59,2	292.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10	1	8,6	91,5	84.
Part	XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_			
	If the organization changed its method of accounting from a prior year or checked "Other," e	explain	in			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?.			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were cor	npiled o	or			
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were aud	ited on	а			
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis X Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for	oversig	ht			
	of the audit, review, or compilation of its financial statements and selection of an independent ac-	countan	t?	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, or	explain	in			
	Schedule O.	-				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as se	t forth	in			
	the Single Audit Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und	dergo th	ne			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au			3b		

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization ALEXANDER MUSS INSTITUTE

FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

Pa	rt I	Reason for Public Cha	rity Status (All o	organizations must o	omplet	e this pa	art.) See instructions	S
The	org	ganization is not a private fou	ndation because it	is: (For lines 1 through	gh 12, ch	eck only	one box.)	
1	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).							
2		A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)						
3		A hospital or a cooperative	hospital service o	rganization described	in <b>sectio</b>	n 170(b)	(1)(A)(iii).	
4		A medical research organiz	•	conjunction with a hos	spital de	scribed ir	n section 170(b)(1)(A)	(iii). Enter the
		hospital's name, city, and st						
5		An organization operated		a college or universit	y owne	d or ope	rated by a governme	ental unit described in
	_	$_{_{\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!$						
6		A federal, state, or local go	•			•	, , , , , , ,	
7		An organization that normal	=	•	ipport fr	om a go	vernmental unit or fro	om the general public
	_	described in section 170(b)		•				
8		A community trust describe			-			
9		An agricultural research org	-			-	•	
		or university or a non-land-	grant college of ag	griculture (see instruct	ions). E	nter the i	name, city, and state o	f the college or
		university:						
10	X	An organization that norma receipts from activities rela support from gross investm acquired by the organizatio	ited to its exempt f nent income and u	unctions - subject to nrelated business tax	certain e able inco	xception me (les	s, and (2) no more tha s section 511 tax) from	n 331/3 %of its
11		An organization organized	•	•	-			
12		An organization organized	•	-	-			
		of one or more publicly su						
	_	Check the box in lines 12a t	=					=
а	L	<b>Type I</b> . A supporting orga	•		•		• , , ,	,, , , , ,
		the supported organization				ajority of	the directors or truste	es of the
	Г	supporting organization. <b>`</b>						
b	L	<b>Type II</b> . A supporting org	-					
		control or management of			the sam	e persor	ns that control or man	age the supported
	Г	organization(s). You must	-					
С	L	Type III functionally integrated						lly integrated with,
	Г	its supported organization		-				
d	L	Type III non-functionally						
		that is not functionally into	-		-		•	an attentiveness
_	Г	requirement (see instruct	•	•				II. Turno III
е	L	Check this box if the orga						ıı, туре ііі
f	_	functionally integrated, or nter the number of supported				organizai	ION.	
		rovide the following information						
		Name of supported organization	(ii) EIN	(iii) Type of organization		organization	(v) Amount of monetary	(vi) Amount of
	(-)	rame of dappened organization	(,	(described on lines 1-10	listed in yo	ur governing	support (see	other support (see
				above (see instructions))	Yes	ment?	instructions)	instructions)
					163	140		
(A)								
(B)								
(C)								
(D)								
(E)								
Tot	al							

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2017

Page 2 Schedule A (Form 990 or 990-EZ) 2017

Par	(Complete only if you checke Part III. If the organization fai	d the box on	line 5, 7, or 8	of Part I or if t	he organization	on failed to qua	
500	tion A. Public Support	is to quality u	inder the tests	nsted below, p	blease comple	ete i ait iii.)	
	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	<b>(e)</b> 2017	(f) Total
Cale	ridar year (or riscar year beginning in)	(a) 2013	(b) 2014	(6) 2013	(u) 2010	(e) 2017	(i) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
_6_	Public support. Subtract line 5 from line 4						
	tion B. Total Support		T		1	1	
Cale	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	<b>(e)</b> 2017	(f) Total
7 8	Amounts from line 4.  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc. (s	see instructions)				12	
13	<b>First five years.</b> If the Form 990 is f organization, check this box and <b>stop here</b>	<u> </u>					
Sec	tion C. Computation of Public Sup	port Percenta	age				
14	Public support percentage for 2017 (li		•				%
15	Public support percentage from 2016						%
16a	331/3% support test - 2017. If the or						
_	box and <b>stop here.</b> The organization q			_			
b	331/3% support test - 2016. If the org						
<b>4</b> –	this box and <b>stop here.</b> The organizati	-		-			
17a	10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.						
b	10%-facts-and-circumstances test - 2 15 is 10% or more, and if the organization in Part VI how the organization	<b>2016.</b> If the or anization meet	ganization did i s the "facts-ar	not check a box d-circumstances	c on line 13, 10 s" test, check	6a, 16b, or 17a this box and <b>s</b>	top here.
18	supported organization						

Schedule A (Form 990 or 990-EZ) 2017

Schedule A (Form 990 or 990-EZ) 2017 Page 3

#### Part III

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	,		, 1	'	,	
Cale	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	870,798.	1,593,982.	456,363.	2,134,119.	1,307,034.	6,362,296.
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose	6,728,927.	7,789,008.	8,468,366.	7,645,071.	9,358,347.	39,989,719.
3	Gross receipts from activities that are not an	0,720,5271	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0,100,5001	7,015,071	3,330,3171	3373037723.
3	unrelated trade or business under section 513						0.
4	<u> </u>						0.
4							
	organization's benefit and either paid to						
_	or expended on its behalf						0.
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						0.
6	Total. Add lines 1 through 5	7,599,725.	9,382,990.	8,924,729.	9,779,190.	10,665,381.	46,352,015.
7 a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						0.
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						0.
С	Add lines 7a and 7b						0.
8	Public support. (Subtract line 7c from						
	line 6.)						46,352,015.
Sec	tion B. Total Support			<u>.</u>			
	ndar year (or fiscal year beginning in)	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6	7,599,725.	9,382,990.	8,924,729.	9,779,190.	10,665,381.	46,352,015.
	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from similar sources	4,532.	1,958.	1,911.	2,095.	13,868.	24,364.
h	Unrelated business taxable income (less	,	,,,,,,	,,	,	.,	,
	section 511 taxes) from businesses						
	,						0.
_	acquired after June 30, 1975	4,532.	1,958.	1,911.	2,095.	13,868.	24,364.
	<u> </u>	4,532.	1,950.	1,911.	2,095.	13,000.	24,304.
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is regularly						
	carried on						0.
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.) ATCH 1	204,201.	70,774.	53,887.	61,127.	46,228.	436,217.
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	7,808,458.	9,455,722.	8,980,527.	9,842,412.	10,725,477.	46,812,596.
14	First five years. If the Form 990 is for	or the organizat	ion's first, secon	d, third, fourth,	or fifth tax ye	ar as a section	501(c)(3)
	organization, check this box and stop here						▶ 🔼
Sec	tion C. Computation of Public Supp	oort Percentag	ge				
15	Public support percentage for 2017 (line 8,	column (f) divide	d by line 13, colum	n (f))		15	99.02%
16	Public support percentage from 2016 Sche	dule A, Part III, lin	e 15			16	98.34%
Sec	tion D. Computation of Investment	t Income Perc	entage				
17	Investment income percentage for 2017 (lir			3, column (f))		17	.05%
18	Investment income percentage from 2016 S					18	.17%
	331/3% support tests - 2017. If the org				-		
. <b></b> u	17 is not more than 331/3%, check thi						
h	331/3% support tests - 2016. If the orga		_				
D	line 18 is not more than 331/3 %, check				•		
20	Private foundation. If the organization			•	• •		
20	i i i uite organizationi	aia iiot tiletk ä	A DOA OH HHE I	τ, ισα, υι 1 <b>3</b> D,	OHEOR HIIS DO	. and 355 1115111	10110113

Schedule A (Form 990 or 990-EZ) 2017 Page **4** 

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- 10 a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Part	Supporting Organizations (continued)			
rait	Supporting Organizations (continued)		Yes	No
4.4	Has the arganization accounted a gift or contribution from any of the following paragray?		162	NO
11	Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
а	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		
	on B. Type I Supporting Organizations	110		
ocotii	on b. Type reapporting organizations		Yes	No
			103	110
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported	-		
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part</b>			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Section	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Section	on D. All Type III Supporting Organizations			
	Did the consciention mustide to each of its composited associantions by the last day of the fifth mouth of the		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior			
	tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of			
	the organization's governing documents in effect on the date of notification, to the extent not previously			
	provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.			
Casti		3		
	on E. Type III Functionally Integrated Supporting Organizations	44	1	
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins The organization satisfied the Activities Test. Complete line 2 below.	u uCti	UHS).	
a b	The organization satisfied the Activities rest. Complete <b>line 2</b> below.  The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
C	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see	inetru	ctions)	
·	The organization supported a governmental entity. Describe in 1 art vi now you supported a government entity (see	monu	Yes	
2	Activities Test. Answer (a) and (b) below.		. 00	
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
-	trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ	ization	s		
1 Check here if the organization satisfied the Integral Part Test as a qualifying			in in Part VI). <b>See</b>	
instructions. All other Type III non-functionally integrated supporting organization				
Section A - Adjusted Net Income		(A) Prior Year	(optional)	
1 Net short-term capital gain	1			
2 Recoveries of prior-year distributions	2			
3 Other gross income (see instructions)	3			
4 Add lines 1 through 3.	4			
5 Depreciation and depletion	5			
6 Portion of operating expenses paid or incurred for production or				
collection of gross income or for management, conservation, or				
maintenance of property held for production of income (see instructions)	6			
7 Other expenses (see instructions)	7			
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8			
Section B - Minimum Asset Amount		(A) Drior Voor	(B) Current Year	
Section B - Willimum Asset Amount		(A) Prior Year	(optional)	
1 Aggregate fair market value of all non-exempt-use assets (see				
instructions for short tax year or assets held for part of year):				
a Average monthly value of securities	1a			
<b>b</b> Average monthly cash balances	1b			
c Fair market value of other non-exempt-use assets	1c			
d Total (add lines 1a, 1b, and 1c)	1d			
e Discount claimed for blockage or other				
factors (explain in detail in <b>Part VI</b> ):				
2 Acquisition indebtedness applicable to non-exempt-use assets	2			
3 Subtract line 2 from line 1d.	3			
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,				
see instructions).	4			
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6 Multiply line 5 by .035.	6			
7 Recoveries of prior-year distributions	7			
8 Minimum Asset Amount (add line 7 to line 6)	8			
Section C - Distributable Amount			Current Year	
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1			
2 Enter 85% of line 1.	2			
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3			
4 Enter greater of line 2 or line 3.	4			
5 Income tax imposed in prior year	5			
6 Distributable Amount. Subtract line 5 from line 4, unless subject to				
emergency temporary reduction (see instructions).	6			
7 Check here if the current year is the organization's first as a non-functionally	y integra	ited Type III supporting	organization (see	
instructions).			`	

Schedule A (Form 990 or 990-EZ) 2017

Schedule A (Form 990 or 990-EZ) 2017 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Secti	Section D - Distributions						
1	Amounts paid to supported organizations to accomplish ex						
2	Amounts paid to perform activity that directly furthers exer	mpt purposes of support	ed				
	organizations, in excess of income from activity						
3	Administrative expenses paid to accomplish exempt purpo	ses of supported organi	zations				
4	Amounts paid to acquire exempt-use assets						
5	Qualified set-aside amounts (prior IRS approval required)						
6	Other distributions (describe in Part VI). See instructions.						
7	Total annual distributions. Add lines 1 through 6.						
8	Distributions to attentive supported organizations to which	the organization is resp	onsive				
	(provide details in Part VI). See instructions.						
9	Distributable amount for 2017 from Section C, line 6						
10	Line 8 amount divided by Line 9 amount						
;	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017			
1	Distributable amount for 2017 from Section C, line 6						
2	Underdistributions, if any, for years prior to 2017						
	(reasonable cause required-explain in Part VI). See						
	instructions.						
3	Excess distributions carryover, if any, to 2017						
а							
b	From 2013						
С	From 2014						
d	From 2015						
е	From 2016						
f	Total of lines 3a through e						
g	Applied to underdistributions of prior years						
h	Applied to 2017 distributable amount						
i	Carryover from 2012 not applied (see instructions)						
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.						
4	Distributions for 2017 from						
	Section D, line 7: \$						
a	Applied to underdistributions of prior years						
b	Applied to 2017 distributable amount						
С	Remainder. Subtract lines 4a and 4b from 4.						
5	Remaining underdistributions for years prior to 2017, if						
	any. Subtract lines 3g and 4a from line 2. For result						
	greater than zero, explain in Part VI. See instructions.						
6	Remaining underdistributions for 2017. Subtract lines 3h						
	and 4b from line 1. For result greater than zero, explain in						
	Part VI. See instructions.						
7	Excess distributions carryover to 2018. Add lines 3j						
	and 4c.						
8	Breakdown of line 7:						
a	Excess from 2013						
b	Excess from 2014						
С	Excess from 2015						

Schedule A (Form 990 or 990-EZ) 2017

d Excess from 2016 Excess from 2017

Schedule A (Form 990 or 990-EZ) 2017 Page 8

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

	<u>'</u>	,		ATT	rachment 1		
SCHEDULE A, PART III - OTHER INCOME							
DESCRIPTION	2013	2014	2015	2016	2017	TOTAL	
MISCELLANEOUS	204,201.	70,774.	25,199.	1,126.	45,144.	346,444.	
REIMBURSEMENTS (JNF)			28,688.	60,001.		88,689.	
GAIN ON FOREIGN CURRENCY TRANS					1,084.	1,084.	
TOTALS	204,201.	70,774.	53,887.	61,127.	46,228.	436,217.	

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

**2017** 

Name of the organization		Employer identification number					
ALEXANDER MUSS INSTIT	UTE						
FOR ISRAEL EDUCATION,	INC.	59-0173782					
Organization type (check one):							
Filers of:	Section:						
Form 990 or 990-EZ	X 501(c)(3 ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private fou	ındation					
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundary	tion					
	501(c)(3) taxable private foundation						
· -	vered by the <b>General Rule</b> or a <b>Special Rule</b> .  (8), or (10) organization can check boxes for both the General Rule and a S	Special Rule. See					
General Rule							
	ing Form 990, 990-EZ, or 990-PF that received, during the year, contribution property) from any one contributor. Complete Parts I and II. See instruction tributions.						
Special Rules							
regulations under sec 13, 16a, or 16b, and t \$5,000; or (2) 2% of t	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.  For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one						
· •	e year, total contributions of more than \$1,000 exclusively for religious, characters, creating to exclusively for religious, characters, complesses, or for the prevention of cruelty to children or animals. Complesses						
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year							
990-EZ, or 990-PF), but it <b>must</b>	n't covered by the General Rule and/or the Special Rules doesn't file Scheanswer "No" on Part IV, line 2, of its Form 990; or check the box on line beartify that it doesn't meet the filing requirements of Schedule B (Form 990)	H of its Form 990-EZ or on its					

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION, INC. Employer identification number 59-0173782

Part I	Contributors	(see instructions).	Use duplicate	copies of Part I if	additional	space is needed.

	<u> </u>	·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_		\$1,112,265.	Person  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$146,308.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3_		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of o	rganization ALEXANDER MUSS INSTITU			Employer identification number					
Part III	FOR ISRAEL EDUCATION,  Exclusively religious, charitable, etc.		ganizationa dagar	59-0173782					
	(10) that total more than \$1,000 for the following line entry. For organizati contributions of \$1,000 or less for the Use duplicate copies of Part III if addit	the year from any on ons completing Part e year. (Enter this inf	one contributor. Colli, enter the total of ormation once. Se	omplete columns (a) through (e) and f exclusively religious, charitable, etc.					
(a) No. from Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held					
<u> </u>									
		-							
		(e) Transfe	er of gift						
	Transferee's name, address, ar	nd ZIP + 4	Relation	ship of transferor to transferee					
(a) No. from	4.5								
Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held					
	(e) Transfer of gift								
	Transferee's name, address, ar	nd 7ID : 4	Polation	ship of transferor to transferee					
	Transferee's frame, address, ar	IU ZIF T T		sinp of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held					
	(e) Transfer of gift								
	T	-1.7ID - 4	Datation	- h to - of to- or of - or of to- or of - or o					
	Transferee's name, address, ar	10 ZIP + 4	Relation	ship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held					
		(a) Transfe	a of wife						
	(e) Transfer of gift								
	Transferee's name, address, ar	nd ZIP + 4	Relation	ship of transferor to transferee					
	T								

#### **SCHEDULE D** (Form 990)

Department of the Treasury

## **Supplemental Financial Statements**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

▶ Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service Name of the organization ALEXANDER MUSS INSTITUTE Employer identification number

FOR	ISRAEL EDUCATION, INC.	59-0173782
Pa		ccounts.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in	donor advised
	funds are the organization's property, subject to the organization's exclusive legal control?	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant fund	
	only for charitable purposes and not for the benefit of the donor or donor advisor, or for any	
	conferring impermissible private benefit?	Yes No
Pa	Conservation Easements.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization (check all that apply).	
		a historically important land area
		a certified historic structure
_	Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the	Held at the End of the Tax Year
	easement on the last day of the tax year.	
a		2a
b		26
С.	(v)	2c
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a	
•		2d by the expenientian during the
3	Number of conservation easements modified, transferred, released, extinguished, or terminate tax year.	ed by the organization during the
4	tax year ▶ Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspection	handling of
5	violations, and enforcement of the conservation easements it holds?	-
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conse	
•	Total and volunteer hours devoted to mornioring, inspecting, handling or violations, and emotioning conservations.	ivation casements during the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing cons	servation easements during the year
•	►\$	
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section	170(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and e	xpense statement, and
	balance sheet, and include, if applicable, the text of the footnote to the organization's financial	
	organization's accounting for conservation easements.	
Pa	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Other S	Similar Assets.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its reversely of art, historical treasures, or other similar assets held for public exhibition, education	enue statement and balance sheet
	public service, provide, in Part XIII, the text of the footnote to its financial statements that descri	tion, or research in furtherance of bes these items.
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its reve	
-	works of art, historical treasures, or other similar assets held for public exhibition, educa	
	public service, provide the following amounts relating to these items:	
	(i) Revenue included on Form 990, Part VIII, line 1	
	(ii) Assets included in Form 990, Part X	
2	If the organization received or held works of art, historical treasures, or other similar ass	sets for financial gain, provide the
	following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	

а Assets included in Form 990, Part X....... For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

▶ \$

Schedule D (Form 990) 2017 Page **2** 

Par	t III Organizations Maintainir	ng Collections of	Art, Historical T	reasures,	or Oth	er Similar Ass	ets (co	ntinue	ed)
3	Using the organization's acquisition	on, accession, and o	other records, chec	k any of th	e follow	ing that are a si	gnificant	use o	of its
	collection items (check all that app	oly):							
а	Public exhibition		d Loan	or exchange	e progran	ns			
b	Scholarly research		e Other						
С	Preservation for future gene								
4	Provide a description of the organ	nization's collections	and explain how	they furthe	r the org	anization's exem	pt purpo	se in	Part
_	XIII.								
5	During the year, did the organization								٦
Dor	assets to be sold to raise funds rath		ained as part of the	organization	n's collec	tion?	Yes	<u> </u>	No
Par	t IV Escrow and Custodial Ar Complete if the organizat 990, Part X, line 21.		s" on Form 990, P	art IV, line	9, or rep	oorted an amou	nt on Fo	orm	
1a	Is the organization an agent, truste	ee, custodian or othe	er intermediary for o	ontributions	or other	assets not			
	included on Form 990, Part X?						Yes	; <u> </u>	No
b	If "Yes," explain the arrangement i	n Part XIII and comp	lete the following tal	ble:					
						Amount			
С	Beginning balance								
d	Additions during the year								
e	Distributions during the year								
f o-	Ending balance								N.
	Did the organization include an am						Yes	,  —	No
	If "Yes," explain the arrangement it V Endowment Funds.	n Part XIII. Check ne	ere ii the explanation	i nas been p	oroviaea c	on Part Alli			
rai	Complete if the organizat	tion answered "Yes	" on Form 990 P	art IV line	10				
	Complete ii the organizat	(a) Current year	(b) Prior year	(c) Two yea		(d) Three years back	(e) Fou	ır vears	back
	Decimals and wear helenes	110,589.	113,693.		6,080.	108,514			$\frac{5300}{514}$ .
	Beginning of year balance		5,000.		5,000.	5,000	_		,000.
b	Contributions		.,		,				
C	Net investment earnings, gains, and losses	12,699.	5,324.	-7	7,387.	2,566			
Ч	Grants or scholarships								
	Other expenditures for facilities								
Ŭ	and programs	5,529.	5,277.						
f	Administrative expenses		8,151.						
g	End of year balance	117,759.	110,589.	113	,693.	116,080		108	,514.
2	Provide the estimated percentage	of the current year	end balance (line 1g	column (a)	) held as:				
	Board designated or quasi-endown	nent >	_%						
	Permanent endowment ▶ 100.0								
С	Temporarily restricted endowment								
	The percentages on lines 2a, 2b, a	·							
3a	Are there endowment funds not in	the possession of the	ne organization that	are held ar	nd admin	istered for the			
	organization by:						0 - (1)	Yes	No
	(i) unrelated organizations						3a(i)	Х	
L	(ii) related organizations If "Yes" on line 3a(ii), are the relate						3a(ii) 3b		
	Describe in Part XIII the intended u	•	•				30		
4 Dar	t VI Land, Buildings, and Equ		lion's endowment id	ilus.					
ı aı	Complete if the organiza	tion answered "Ye	s" on Form 990, F	Part IV, line	11a. Se	ee Form 990, Pa	art X, Iin	e 10.	
	Description of property	(a) Cost or (invest		or other basis other)	(c) Acc	umulated eciation	(d) Book v	alue	
1a	Land		17,710.		черте	Volation		17,7	710.
b	Buildings			178,456.	4,94	11,560.	4,5	36,8	
С	Leasehold improvements		,		-		-		
d	Equipment			206,475.	:	13,968.	1	92,5	507.
е	Other			142,977.		32,828.	1	10,1	L49.
Tota	I. Add lines 1a through 1e. (Column	(d) must equal Form	n 990. Part X. colum	n (B), line 1	Oc.)	<b></b>	4,8	357,2	262.

Page 3 Schedule D (Form 990) 2017

Part VII	Investments - Other Securities. Complete if the organization answered	d "Yes" on Form 990	D Part IV line 11h See	Form 990 Part X line 12
	(a) Description of security or category (including name of security)	(b) Book value	(c) Meth	nod of valuation: of-year market value
(1) Financia	al derivatives			
	-held equity interests			
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
	n (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII	Investments - Program Related.  Complete if the organization answered	d "Yes" on Form 990	0, Part IV, line 11c. See	Form 990, Part X, line 13.
	(a) Description of investment	(b) Book value		nod of valuation: of-year market value
_(1)				
(2)				
(3)				
_(4)				
<u>(5)</u>				
(6)				
(8)				
(9)	n (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets.			
Pailix	Complete if the organization answered	d "Yes" on Form 990	Part IV line 11d See	Form 990 Part X line 15
	· •	escription	o, raitiv, iiio ria. occ	(b) Book value
	FICIAL INTEREST IN NET	зоприон		11,770,358
	SETS OF JEWISH NAT. FUND			22707555
	FROM JEWISH NATIONAL FUND			626,264
(4)				321,232
(5)				
(6)				
(7)				
(8)				
(9)				
	umn (b) must equal Form 990, Part X, col. (B)	line 15.)		12,396,622
Part X	Other Liabilities.	,		
	Complete if the organization answered line 25.	d "Yes" on Form 990	0, Part IV, line 11e or 11	f. See Form 990, Part X,
1.	(a) Description of liability	(b) Book val	ue	
(1) Feder	al income taxes			
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Colun	nn (b) must equal Form 990, Part X, col. (B) line 25.	<u> </u>		
•	or uncertain tax positions. In Part XIII, provide the		· ·	• —
organization'	e liability for uncertain tay positions under FIN 49	(ASC 740) Chock hore	if the text of the feetnets be	se been provided in Part VIII

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

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7E1270 1.000
Schedule D (Form 99

Schedule D (Form 990) 2017 Page 4

Conoda	0 D (1 01111 000) 2011		r agc -r
Part	XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	n.	
1	Total revenue, gains, and other support per audited financial statements	1	9,882,387.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments		
b	Donated services and use of facilities	-	
C	Recoveries of prior year grants	-	
d e	Other (Describe in Part XIII.)	2e	-844,290.
3	Subtract line 2e from line 1	3	10,726,677.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII.)	4c	
С 5	Add lines <b>4a</b> and <b>4b</b>	5	10,726,677.
Part	XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total expenses and losses per audited financial statements	1	10,616,562.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities		
a	Donated services and use of facilities	-	
b C	Other losses.		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	10 616 560
3	Subtract line 2e from line 1	3	10,616,562.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII line 7h  4a		
a b	Investment expenses not included on Form 990, Part VIII, line 7b	1	
c	Add lines 4a and 4b	4c	1,103,582.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	11,720,144.
	Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1b and 2b; Part III	art \/ I	ino 1: Part Y line
	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inform		
SEE	PAGE 5		

#### Part XIII Supplemental Information (continued)

SCHEDULE D, PART V, LINE 4

THE INSTITUTE'S ENDOWMENT CONSISTS OF DONOR-RESTRICTED FUNDS ESTABLISHED PRINCIPALLY FOR THE AWARDING OF SCHOLARSHIPS FOR PARTICIPANTS OF ISRAEL PROGRAMS. AT THE DISCRETION OF THE BOARD OF DIRECTORS, A PORTION OF THESE FUNDS MAY ALSO BE USED FOR THE ACQUISITION OF EDUCATIONAL TECHNOLOGY.

THE OBJECTIVE OF AMILE'S ENDOWMENT IS TO MAINTAIN THE VALUE OF THE AMOUNTS CONTRIBUTED OVER A PERIOD OF TIME. AMIIE'S ENDOWMENT FUNDS SPENDING POLICY IS TO DISBURSE ANNUALLY AN AMOUNT EQUAL TO 5% OF A FUND'S AVERAGE YEAR-END BALANCES FOR THE PRIOR THREE CALENDAR YEARS. IF THE FUND SUSTAINS LOSSES IN A GIVEN TAX YEAR, AMILE WILL FOREGO MAKING ANY DISTRIBUTIONS IN THAT CALENDAR YEAR.

#### SCHEDULE D, PART X, LINE 2

THE REPORTING ORGANIZATION ADOPTED THE PROVISIONS OF ASC 740, "ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES." UNDER ASC 740, AN ORGANIZATION MUST RECOGNIZE THE TAX BENEFIT ASSOCIATED WITH TAX POSITIONS TAKEN FOR TAX RETURN PURPOSES WHEN IT IS MORE LIKELY THAN NOT THAT THE POSITION WILL NOT BE SUSTAINED. THE IMPLEMENTATION OF ASC 740 HAD NO IMPACT ON THE AMIIE'S CONSOLIDATED FINANCIAL STATEMENTS. AMIIE DOES NOT BELIEVE THERE ARE ANY MATERIAL UNCERTAIN TAX POSITIONS AND, ACCORDINGLY, IT WILL NOT RECOGNIZE ANY LIABILITY FOR UNRECOGNIZED TAX BENEFITS. AMIIE HAS FILED FOR AND RECEIVED INCOME TAX EXEMPTIONS IN THE JURISDICTIONS WHERE IT IS REQUIRED TO DO SO. ADDITIONALLY, AMILE HAS FILED IRS FORM 990 TAX RETURNS, AS REQUIRED, AND ALL OTHER APPLICABLE RETURNS IN JURISDICTIONS WHEN IT IS REQUIRED. FOR THE YEAR ENDED DECEMBER 31, 2017, THERE WAS NO

Page 5

Supplemental Information (continued) Part XIII

INTEREST OR PENALTIES RECORDED OR INCLUDED IN THE CONSOLIDATED STATEMENT OF ACTIVITIES. AMIIE IS SUBJECT TO ROUTINE AUDITS BY TAXING AUTHORITIES.

FORM 990, SCHEDULE D, PART XI, LINE 2D

STUDENT SCHOLARSHIPS RECLASSED FROM REVENUE: (\$1,103,582)

CHANGE IN VALUE OF BENEFICIAL INTEREST

IN ASSETS HELD BY JEWISH NATIONAL FUND: \$259,292

=========

TOTAL: (\$844,290)

FORM 990, SCHEDULE D, PART XII, LINE 4B

STUDENT SCHOLARSHIPS RECLASSED FROM REVENUE: \$1,103,582

#### **SCHEDULE F** (Form 990)

#### Statement of Activities Outside the United States

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ALEXANDER MUSS INSTITUTE

FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

Par	General Information of Form 990, Part IV, line 14		Outside the U	nited States. Complete	f the organization answer	red "Yes" on
1	For grantmakers. Does the organssistance, the grantees' eligibility grants or assistance?	ity for the gran	ts or assistance	e, and the selection criteri	a used to award the	Yes No
2	For grantmakers. Describe in assistance outside the United St		ganization's p	rocedures for monitoring	the use of its grants a	and other
3	Activities per Region. (The follow (a) Region	wing Part I, line  (b) Number of offices in the region	3 table can be  (c) Number of employees, agents, and independent contractors in the region	e duplicated if additional sp (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of	(f) Total expenditures for and investments in the region
(1)	MIDDLE EAST AND NORTH AFRICA	1.	77.	PROGRAM SERVICES	EDUCATION	8,458,080.
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						
(11)						
(12)						
(13)						
(14)						
(15)						
(16) (17)						
(17) 3a b	Sub-total	1.	77.			8,458,080.
_	Totals (add lines 3a and 3b)	1	77.			8.458.080.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule F (Form 990) 2017

Part II	Grants and Other Assist Part IV, line 15, for any re							d "Yes" on F	orm 990,
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									
by t	er total number of recipient orga he IRS, or for which the grantee	or counsel has prov	ided a section 501(c)(3) ed	quivalency lette	er		▶		
3 Ent	er total number of other organiz	ations or entities					::: <b>▶</b>		

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule F (Form 990) 2017

# Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
_(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
_(7)							
(8)							
(9)							
<u>(</u> 10)							
<u>(</u> 11)							
<u>(</u> 12)							
<u>(</u> 13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Schedule F (Form 990) 2017

Part IV Foreign Forms Page 4

rait	roleigii rolliis			
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X	No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X	No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X	No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X	No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X	No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X	No

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule F (Form 990) 2017 Page 5

#### Part V

**Supplemental Information**Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

PART I, LINE 3

THE ACTIVITIES OF THE ISRAELI BRANCH ARE AUDITED BY CERTIFIED PUBLIC

ACCOUNTANTS IN ISRAEL. BOTH OF THE CO-EXECUTIVE DIRECTORS OF FILING

ORGANIZATION WORK FROM THE OFFICE IN ISRAEL.

#### SCHEDULE I (Form 990)

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Inspection

2017
Open to Public

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization ALEXANDER MUSS INSTITUTE Employer identification number FOR ISRAEL EDUCATION, INC. 59-0173782 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) (c) IRC section 1 (a) Name and address of organization (b) EIN (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant (if applicable) cash assistance noncash assistance or assistance or government grant _(1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11) (12)

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule I (Form 990) (2017)

## Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 SCHOLARSHIPS TO STUDENTS	312.	1,103,582.			
2					
•					
3					
4					
5					
6					
7					

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SCHEDULE I, PART I, LINE 2

THE ALEXANDER MUSS INSTITUTE OFFERS SCHOLARSHIPS AND FINANCIAL AID AWARDS
TO STUDENTS WHO ENROLL AT THE INSTITUTE. ALL AWARDS GRANTED MAY ONLY BE
USED TO DEFRAY THE TUITION COSTS TO ATTEND THE INSTITUTE; ALL FUNDS ARE
REMITTED DIRECTLY TO THE INSTITUTE AND SO THERE IS NO OPPORTUNITY FOR THE
AWARDED MONIES TO BE USED IN A DISCRETIONARY MANNER BY THE STUDENTS.
RECIPIENTS OF FINANCIAL AID AWARDS ARE SELECTED BY THE FINANCIAL AID
COMMITTEE, WHO REVIEW THE GRANTS APPLICATIONS AND RECOMMEND AWARDS TO THE
BOARD OF DIRECTORS.

Schedule I (Form 990) (2017)

### **SCHEDULE J** (Form 990)

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public** Inspection

Department of the Treasury Internal Revenue Service Name of the organization

FOR ISRAEL EDUCATION, INC.

ALEXANDER MUSS INSTITUTE

59-0173782

Employer identification number

Part	Questions Regarding Compensation							
			Yes	No				
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form							
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.							
	First-class or charter travel Housing allowance or residence for personal use							
	Travel for companions Payments for business use of personal residence							
	Tax indemnification and gross-up payments Health or social club dues or initiation fees							
	Discretionary spending account  Personal services (such as, maid, chauffeur, chef)							
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment							
	or réimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b						
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all							
_	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line							
	1a?	2						
_								
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.							
	X Compensation committee Written employment contract							
	Independent compensation consultant  X Compensation survey or study							
	Form 990 of other organizations  X Approval by the board or compensation committee							
	11 1 2 2 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2							
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing							
_	organization or a related organization:	4a		Х				
_	a Receive a severance payment or change-of-control payment?							
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X				
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c						
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.							
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.							
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any							
	compensation contingent on the revenues of:							
а	The organization?	5a		Х				
		5b		Х				
~	If "Yes" on line 5a or 5b, describe in Part III.							
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any							
•	compensation contingent on the net earnings of:							
а	The organization?	6a		Х				
	Any related organization?	6b		X				
D	If "Yes" on line 6a or 6b. describe in Part III.							
_								
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed	7		X				
٥	payments not described on lines 5 and 6? If "Yes," describe in Part III.	<b>-</b> -		- 21				
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe							
				X				
•	in Part III	8		^				
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in	_						
	Regulations section 53.4958-6(c)?	9						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule J (Form 990) 2017

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown o	f W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990
ORIT ROME	(i)	137,404.	0.	0.	0.	32,060.	169,464.	0.
1CO EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
LEOR SINAI	(i)	137,101.	0.	0.	0.	31,989.	169,090.	0.
2CO EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
_10	(ii)							
	(i)							
	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
44	(i) (ii)							
45	(i) (ii)							
_15	(i)							
16	(i) (ii)							
16	(")							

ALEXANDER MUSS INSTITUTE 59-0173782

Schedule J (Form 990) 2017

### Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2017

### **SCHEDULE O** (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

DESIGNATED PERIOD)

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

ALEXANDER MUSS INSTITUTE

FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

FORM 990, PART VI, SECTION A, LINE 2 ROBERT WERNER AND RONALD WERNER HAVE A FAMILY RELATIONSHIP.

PER THE INSTITUTE'S BYLAWS, THE INSTITUTE HAS SEVERAL CLASSES OF MEMBERS: 1. EACH STUDENT WHO HAS SATISFACTORILY COMPLETED AMHSI'S COURSE OF STUDY IN ISRAEL SHALL BE A MEMBER OF AMHSI FOR A PERIOD OF FIVE (5) YEARS FROM

THE DATE OF COMPLETION OF THE PROGRAM;

FORM 990, PART VI, SECTION A, LINE 6

2. EACH ACTIVE MEMBER OF AN AMHSI ALUMNI ASSOCIATION

3. EACH PERSON WHO SHALL HAVE MADE A CONTRIBUTION OF AT LEAST \$18 TO AMHSI OR ANY RECOGNIZED SUPPORTING ORGANIZATION OF AMHSI (FOR A

4. ANY PERSON WHO IS ELECTED AN OFFICER, MEMBER OF THE BOARD OF DIRECTORS, MEMBER OF THE BOARD OF GOVERNORS, MEMBER OF THE NATIONAL BOARD OF ADVISORS OR A MEMBER OF THE INTERNATIONAL BOARD OF EDUCATIONAL ADVISORS.

THE BOARD OF DIRECTORS MAY DESIGNATE DIFFERENT CLASSES OF MEMBER AND THE RIGHTS AND PRIVILEGES OF THE DIFFERENT CLASSES.

FORM 990, PART VI, SECTION A, LINE 7A

Name of the organization ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

THE INSTITUTE'S BYLAWS RESERVE THE POWER TO APPOINT AND/OR REMOVE THE INSTITUTE'S BOARD OF DIRECTORS TO THE JEWISH NATIONAL FUND.

FORM 990, PART VI, SECTION B, LINE 10B

IN 2017 THERE WERE NO SEPERATE CHAPTERS OR AFFILIATES APART FROM THE ISRAELI BRANCH ESTABLISHED IN 1972. UPON ESTABLISHMENT, THE ISRAELI BRANCH ADOPTED THE SAME POLICIES AND PROCEDURES AS THE ORGANIZATION IN THE US - TO ENSURE ITS OPERATION IS CONSISTENT WORLDWIDE WITH THE ACTIVITIES IN ISRAEL MUCH LIKE THE ACTIVITIES IN THE US REPORTED TO THE ORGANIZATION'S GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11

THE FORM 990 IS PREPARED BY A NATIONAL ACCOUNTING FIRM IN CONJUNCTION

WITH AMILE'S FINANCIAL DEPARTMENT. UPON COMPLETION, THE 990 IS REVIEWED

AND AUTHORIZED BY THE ORGANIZATION'S AUDIT COMMITTEE CHAIR (AS A

REPRESENTATIVE OF THE GOVERNING BODY) TOGETHER WITH THE ORGANIZATION'S

CO-EXECUTIVE DIRECTORS AND CHIEF FINANCIAL OFFICER. ONCE THE 990 IS

FINALIZED, IT IS DISTRIBUTED TO THE FULL BOARD OF DIRECTORS FOR REVIEW

BEFORE FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C

THE DIRECTOR OF OPERATIONS, WORKING WITH ADMINISTRATION, DISTRIBUTES THE CONFLICT OF INTEREST POLICY TO BOARD MEMBERS, OFFICERS AND KEY EMPLOYEES WITH INSTRUCTIONS TO SIGN FOR AUTHORIZATION AND RETURN THEM TO THE MAIN OFFICE. THE DIRECTOR OF OPERATIONS HAS BEEN INSTRUCTED TO REVIEW ALL SUBMITTED NOTICES AND TO IDENTIFY ANY CONFLICTS WHICH NEED TO BE

REPORTED, CONSULTING WITH LEGAL COUNSEL, IF NECESSARY. THE DIRECTOR OF
OPERATIONS HAS BEEN INSTRUCTED TO NOTIFY THE CHAIRMAN OF THE BOARD AND
THE CO-EXECUTIVE DIRECTOR OF ANY CONFLICT SO THAT CONFLICTED INDIVIDUALS
APPROPRIATELY RECUSE THEMSELVES FROM DISCUSSIONS AND VOTING ON MATTERS ON
WHICH THEY HAVE A CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION B, LINE 15

THE COMPENSATION AND HR COMMITTEE EVALUATES PERFORMANCE OF SENIOR

MANAGEMENT AND STAFF ON AN ANNUAL BASIS. THEY RESEARCH APPROPRIATE

STARTING SALARIES FOR NEW POSITIONS. THEY RECOMMEND SALARY LEVELS AND

ADJUSTMENTS INCLUDING REQUIRED RESEARCH. THEY ENSURE THAT THE

ORGANIZATION COMPLIES WITH COMPARABLE SALARY REQUIREMENTS OF THE IRS AND

GOOD PRACTICES, AND REPORTS SALARY COMPATIBILITY ISSUES TO THE BOARD.

THIS REVIEW WAS LAST DONE IN 2013.

THE ORGANIZATION OPERATES UNDER THE CONTROL OF THE JEWISH NATIONAL FUND, A RELATED PARTY, AND OPERATES UNDER ITS DIRECTION WITH RESPECT TO ALL COMPENSATION MATTERS. A COMPENSATION STUDY HAS NOT BEEN CONDUCTED SINCE 2013 AS THE INSTITUTE'S OFFICER CLASS HAS NOT CHANGED AND NO NEW FACTORS HAVE NECESSITATED A REVIEW OF COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 18 & 19

AMIIE'S FORM 990 IS PUBLISHED ON THE INTERNET AT WWW.AMHSI.ORG (AS WELL

AS WWW.GUIDESTAR.ORG) AND IS MADE AVAILABLE TO THE GENERAL PUBLIC AT

AMIIE'S REGULAR PLACE OF BUSINESS. AMIIE, LIKEWISE, MAKES ITS FINANCIAL

STATEMENTS AVAILABLE ONLINE AT WWW.AMHSI.ORG.

Schedule O (Form 990 or 990-EZ) 2017 Page 2

Name of the organization ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION, INC.

Employer identification number 59-0173782

UPON REQUEST, THE ORGANIZATION WILL MAKE AVAILABLE ONLY THOSE ADDITIONAL DOCUMENTS REQUIRED TO BE DISCLOSED UNDER THE PUBLIC INSPECTION LAWS.

FORM 990, PART XI, LINE 9

CHANGE IN VALUE OF BENEFICIAL INTEREST

IN NET ASSETS HELD BY JEWISH NATIONAL FUND: \$259,292

ATTACHMENT 1

FORM 990, PART III - PROGRAM SERVICE, LINE 4A

EDUCATIONAL INSTITUTIONS AND RELATED ACTIVITIES: SINCE 1972, AMHSI HAS BEEN PIONEERING THE ACADEMIC AND EXPERIENCE-BASED STUDY OF ISRAEL AND JEWISH HISTORY AT THE HIGH SCHOOL AND 8TH GRADE LEVEL. FOR THE 26,000 ALUMNI OVER THE PAST 45 YEARS, THE IMPACT OF THE ALEXANDER MUSS HIGH SCHOOL IN ISRAEL IS REFLECTED IN THEIR ONGOING COMMITMENT TO ISRAEL, TO JEWISH LIFE AND TO MAKING OUR WORLD BETTER.

AMIIE'S MULTIFACETED APPROACH TO EXPERIENTIAL LEARNING PROVIDES

MULTIPLE ENTRY POINTS INTO THE JEWISH NARRATIVE, ENCOURAGING EACH

AND EVERY STUDENT TO DISCOVER THEIR OWN WAY TO CONNECT TO THEIR

HERITAGE. ALL STUDENTS STUDY THE CORE CURRICULUM, AN INTENSIVE

REVIEW OF ISRAEL AND 4000 YEARS OF JEWISH HISTORY, WHICH PROVIDES

STUDENTS WITH THE CONTEXT AND FRAMEWORK TO DISCOVER THEIR

IDENTITY. THE UNIQUE PEDAGOGICAL APPROACH OF AMHSI FUSES

TRADITIONAL CLASSROOM STUDY AND INFORMAL EXPERIENTIAL LEARNING, AS

Schedule O (Form 990 or 990-EZ) 2017 Page **2** 

Name of the organization ALEXANDER MUSS INSTITUTE Employer identification number
FOR ISRAEL EDUCATION, INC. 59-0173782

ATTACHMENT 1 (CONT'D)

STUDENTS NOT ONLY GAIN KNOWLEDGE BUT ALSO HAVE THE OPPORTUNITY TO EXPLORE ISRAEL AS A LIVING CLASSROOM. A TOTAL OF 1,115 STUDENTS ATTENDED, 1,059 WERE INVOLVED WITH THE BASIC PROGRAM OR A VARIATION AND 56 WERE 8TH GRADERS.

### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2017
Open to Public Inspection

Name of the organization	ALEXANDER MUSS INSTITUTE	Employer identification number
FOR ISRAEL EDUCA		59-0173782
		•

(a) Name, address, and EIN (if applicable) of disregarded	entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling
(1)						
(2)						
3)						
4)						
5)						
(6)						

Part II Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	conti	g) 512(b)(13) rolled tity?
						Yes	No
(1) JEWISH NATIONAL FUND INC. 13-1659627							
42 EAST 69TH STREET NEW YORK, NY 10021	ENVIRON PROT.	NY	501(C)(3)	LINE 7	N/A		X
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

Schedule R (Form 990) 2017

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.												
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of- year assets	Disprop	h) portionate ations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene	j) eral or aging ner?	(k) Percentage ownership
		country)					Yes	No		Yes	No	
(1)	_											
(2)												
(3)												
(4)	_											
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(b contr	tion ()(13) olled
		,,,					Yes	, .
(1)								
(2)								_
(3)								_
(4)								
(5)								
(6)								_
(7)								

JSA

Schedule R (Form 990) 2017

Page 3

Schedule R (Form 990) 2017

Part	Transactions With Related Organizations. Complete if the organization answered "Ye	es" on Form 990, Pa	rt IV, line 34, 35b, or 36.					
Note	: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No	
	During the tax year, did the organization engage in any of the following transactions with one or more				4 -		Х	
a	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X	
b	Gift, grant, or capital contribution to related organization(s)				1b 1c	Х		
С.	Gift, grant, or capital contribution from related organization(s)				1d	21	Х	
	Loans or loan guarantees to or for related organization(s)				1e		X	
е	Loans or loan guarantees by related organization(s)				16			
f	Dividends from related erganization(s)				1f		X	
q	Dividends from related organization(s)				1g		Х	
	Purchase of assets from related organization(s).				1h		Х	
- "	Exchange of assets with related organization(s).				1i		Х	
	Lease of facilities, equipment, or other assets to related organization(s).				1j		Х	
,	ecase of facilities, equipment, of other assets to related organization(s).							
k	Lease of facilities, equipment, or other assets from related organization(s)				1k	Х		
	k 2000 of the miles, equipment, or each accordant leaded organization $(0)$							
	Performance of services or membership or fundraising solicitations for related organization(s)							
	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).							
	Sharing of paid employees with related organization(s)				10	Х		
	<b>3</b>							
р	Reimbursement paid to related organization(s) for expenses				1p	X		
	Reimbursement paid by related organization(s) for expenses				1q		X	
-								
r	Other transfer of cash or property to related organization(s)				1r		X	
s	Other transfer of cash or property from related organization(s)				1s		Х	
_2	If the answer to any of the above is "Yes," see the instructions for information on who must complete		ered relationships and transa	action thres	shold	s.		
	(a)  Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	Method o amou			ng	
(1)								
(2)								
(3)								
(4)								
(5)								

JSA 7E1309 2.000

(6)

Schedule R (Form 990) 2017

Schedule R (Form 990) 2017

## Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under	501	e) partners ction (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	Dispro	(h) portionate cations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	man	i) eral or aging ner?	(k) Percentage ownership
			sections 512-514)	Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

JSA Schedule R (Form 990) 2017

Page 4

Schedule R (Form 990) 2017 Page 5

## Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

NYS Annual Filing for Charitable Organizations www.CharitiesNYS.com

Send with fee and attachments to: NYS Office of the Attorney General Charities Bureau Registration Section 28 Liberty Street New York, NY 10005

2017 Open to Public Inspection

### 1. General Information

For Fiscal Year Beginning	(mm/dd/yyyy) 01	, 01 / <b>2017</b> and Fr	nding (mm/dd/yyyy)	12 / 31 / 2017
Check if Applicable:	Name of Organization: AI	<u>1 01 / <b>2017</b> and Er</u> LEXANDER MUSS INS	FITUTE   F	mployer Identification Number (EIN):
Address Change	FOR ISRAEL EDUC.	ATION, INC.	-	59-0173782
Name Change	Mailing Address:	•	N	Y Registration Number:
Initial Filing	78 RANDALL AVEN	IIE.		21-65-62
	City / State / Zip:	<u> </u>	T	elephone:
Final Filing		E NY 11E70		'
Amended Filing	ROCKVILLE CENTR: Website:	E,NI,II5/0	(516) 678-6805	
Reg ID Pending	1.000.00		-	mail:
	WWW.AMILE.ORG A	ND WWW.AMHSI.ORG		
Check your organization's registration category:	7A only EPT	L only X DUAL (7A & E		ofirm your Registration Category in the arrities Registry at www.CharitiesNYS.com.
2. Certification				
See instructions for certificat	tion requirements. Imprope	er certification is a violation of	of law that may be subject to	penalties.
they are	true, correct and complete	eviewed this report, including in accordance with the laws		pest of our knowledge and belief, policable to this report.
President or Authorize	ed Officer: Signature		Print Name and	d Title Date
Chief Financial Officer	or Treasurer: Signature		Print Name and	d Title Date
				2 11110
3. Annual Reportin	g Exemption			
categories (DUAL filers) that	apply to your registration, you cannot claim an exem	complete only parts 1, 2, ar	nd 3, and submit the certified	ory (7A or EPTL only filers) or both Char500. No fee, schedules, or additional , you must file applicable schedules and
and the organization		onal fund raiser (PFR) or fun	_	nt agencies, etc. did not exceed \$25,000 olicit contributions during the fiscal year.
3b. EPTL filing exenthe fiscal year.	nption: Gross receipts did n	ot exceed \$25,000 and the	market value of assets did	not exceed \$25,000 at any time during
4. Schedules and	Attachments			
See the following page for a checklist of schedules and attachments to complete your filing.	Yes X No for fu	id your organization use a p nd raising activity in NY Stat d the organization receive o	e? If yes, complete Schedul	
F. F				
5. Fee				
See the checklist on the	7A filing fee:	EPTL filing fee:	Total fee:	Make a single check or money order
next page to calculate your fee(s). Indicate fee(s) you are submitting here:	\$25	\$750	\$775	payable to:  "Department of Law"
		1		1

CHAR500 Annual Filing for Charitable Organizations (Updated December 2017)

Page 1

**Annual Filing Checklist** 

Simply submit the certified CHAR500 with no fee, schedule, or additional attachments IF:

- Your organization is registered as 7A only and you marked the 7A filing exemption in Part 3.
- Your organization is registered as EPTL only and you marked the EPTL filing exemption in Part 3.
   Your organization is registered as DUAL and you marked both the 7A and EPTL filing exemption in Part 3.

### **Checklist of Schedules and Attachments**

Check the schedules you must submit with your CHAR500 as described in Part 4:	
If you answered "yes" in Part 4a, submit Schedule 4a: Professional Fund Raisers (P	FR), Fund Raising Counsel (FRC), Commercial Co-Venturers (CCV)
If you answered "yes" in Part 4b, submit Schedule 4b: Government Grants	
Check the financial attachments you must submit with your CHAR500:	
X IRS Form 990, 990-EZ, or 990-PF, and 990-T if applicable	
X All additional IRS Form 990 Schedules, including Schedule B (Schedule of Contri	ibutors).
Our organization was eligible for and filed an IRS 990-N e-postcard. We have inc	cluded an IRS Form 990-EZ for state purposes only.
If you are a 7A only or DUAL filer, submit the applicable independent Certified Public A	Accountant's Review or Audit Report:
Review Report if you received total revenue and support greater than \$250,000	and up to \$750,000.
X Audit Report if you received total revenue and support greater than \$750,000	
No Review Report or Audit Report is required because total revenue and suppor	t is less than \$250,000
We are a DUAL filer and checked box 3a, no Review Report or Audit Report is re-	quired
Calculate Your Fee	
For 7A and DUAL filers, calculate the 7A fee:	Is my Registration Category 7A, EPTL, DUAL or EXEMPT?
\$0, if you checked the 7A exemption in Part 3a	Organizations are assigned a Registration Category upon registration with the NY Charities Bureau:
X \$25, if you did not check the 7A exemption in Part 3a	7A filers are registered to solicit contributions in New York
For EPTL and DUAL filers, calculate the EPTL fee:	under Article 7-A of the Executive Law ("7A")
\$0, if you checked the EPTL exemption in Part 3b	EPTL filers are registered under the Estates, Powers & Trusts Law ("EPTL") because they hold assets and/or conduct
\$25, if the NET WORTH is less than \$50,000	activites for charitable purposes in NY.
\$50, if the NET WORTH is \$50,000 or more but less than \$250,000	<b>DUAL</b> filers are registered under both 7A and EPTL.
\$100, if the NET WORTH is \$250,000 or more but less than \$1,000,000	<b>EXEMPT</b> filers have registered with the NY Charities Bureau and meet conditions in <b>Schedule E - Registration Exemption for Charitable Organizations</b> . These
\$250, if the NET WORTH is \$1,000,000 or more but less than \$10,000,000	organizations are not required to file annual financial reports but may do so voluntarily.
X \$750, if the NET WORTH is \$10,000,000 or more but less than \$50,000,000	Confirm your Registration Category and learn more about NY
\$1500, if the NET WORTH is \$50,000,000 or more	law at www.CharitiesNYS.com.
O I V F'I'	Where do I find my organization's NET WORTH?
Send Your Filing	NET WORTH for fee purposes is calculated on: - IRS From 990 Part L line 22
0   0  40=00	- ING LIUII 330 FAILI. IIIE ZZ

CHAR500 Annual Filing for Charitable Organizations (Updated December 2017)

Send your CHAR500, all schedules and attachments, and total fee to:

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28 Liberty Street

New York, NY 10005

NYS Office of the Attorney General

Charities Bureau Registration Section

- IRS Form 990 PF, calculate the difference between

Total Assets at Fair Market Value (Part II, line 16(c)) and

- IRS Form 990 EZ Part I line 21

Total Liabilities (Part II, line 23(b)).

2017

Schedule 4a: Professional Fund Raisers, Fund Raising Counsels, Commercial Co-Venturers www.CharitiesNYS.com

Open to Public Inspection

If you checked the box in guestion 4a in Part 4 on the CHAR500 Annual Filing for Charitable Organizations, complete this schedule for EACH Professional Fund Raiser (PFR), Fund Raising Counsel (FRC) or Commercial Co-Venturer (CCV) that the organization engaged for fund raising activity in NY State. The PFR or FRC should provide its NY Registration Number to you. Include this schedule with your certified CHAR500 NYS Annual Filing for Charitable Organizations and use additional pages if necessary.

1. Organization Information			
Name of Organization: ALEXANDER MUSS INSTITUTE		NY Registration Number: 21-65-62	
FOR ISRAEL EDUCATION, IN	C.		
2. Professional Fund Raiser	, Fund Raising Counsel, Commercial Co-Ver	turer Information	
Fund Raising Professional type:	e of FRP:	NY Registration Number:	
Professional Fund Raiser			
Fund Raising Counsel Mail	ing Address:	Telephone:	
Commercial Co-Venturer City	/ State / Zip:		
3. Contract Information			
Contract Start Date:	Contract End Date:		
4. Description of Services			
Services provided by FRP:			
5. Description of Compensation			
Compensation arrangement with FRP:		Amount Paid to FRP:	
6. Commercial Co-Venturer (CCV) Report			
Yes No If services were provided by a CCV, did the CCV provide the charitable organization with the interim or closing report(s) required by Section 173(a) part 3 of the Executive Law Article 7A?			
Definitions			

A Professional Fund Raiser (PFR), in addition to other activities, conducts solicitation of contributions and/or handles the donations (Article 7A, 171-a.4). A Fund Raising Counsel (FRC) does not solicit or handle contributions but limits activities to advising or assisting a charitable organization to perform such functions for itself (Article 7A, 171-a.9).

A Commercial Co-Venturer (CCV) is an individual or for-profit company that is regularly and primarily engaged in trade or commerce other than raising funds for a charitable organization and who advertises that the purchase or use of goods, services, entertainment or any other thing of value will benefit a charitable organization (Article 7A, 171-a.6).

CHAR500 Schedule 4a: Professional Fund Raisers, Fund Raising Counsels, Commercial Co-Venturers (Updated December 2017) Page 1

Schedule 4b: Government Grants www.CharitiesNYS.com

2017 Open to Public Inspection

If you checked the box in question 4b in Part 4 on the CHAR500 Annual Filing for Charitable Organizations, complete this schedule and list EACH government grant. Use additional pages if necessary. Include this schedule with your certified CHAR500 NYS Annual Filing for Charitable Organizations.

1. Organization Information		
Name of Organization:	NY Registration Number:	
2. Government Grants		
Name of Government Agency	Amount of Grant	
1.	1.	
2.	2.	
3.	3.	
4.	4.	
5.	5.	
6.	6.	
7.	7.	
8.	8.	
9.	9.	
10.	10.	
11.	11.	
12.	12.	
13.	13.	
14.	14.	
15.	15.	
Total Government Grants:	Total:	